

Submitted:

Tuesday, October 19, 2021

8:26:25AM

CDIAC Number:

2017-2664

Information as of Reporting Year End :

6/30/2021

**STATE OF CALIFORNIA
ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only

Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Morgan Hill Unified School District
 B. Issue Name 2012 Election 2017 GOBs
 C. Project Name Series B
 D. Date of Sale 10/17/2017
 E. Original Principal Amount of Issue \$80,000,000.00
 F. Net Original Issue Premium (Discount) \$6,005,939.50
 G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only): \$0.00
 H. Total Reportable Proceeds \$86,005,939.50

II. A. ISSUANCE AUTHORIZATION 1

1) Original Authorized Amount \$198,250,000.00
 2) Authorization Date 11/6/2012
 3) Authorized Name (Measure/Resolution ID, Name of Number) Measure G
 4) Amount Authorized - Begin Reporting Period \$63,250,000.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$63,250,000.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$63,250,000.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$63,250,000.00

II. B. ISSUANCE AUTHORIZATION 2

1) Original Authorized Amount \$0.00
 2) Authorization Date
 3) Authorized Name (Measure/Resolution ID, Name or Number)
 4) Amount Authorized - Begin Reporting Period \$0.00
 5) Amount Authorized - During Reporting Period \$0.00
 6) Total Debt Authorized \$0.00
 7) Issuance Reported to CDIAC - During Rept. Per. (Auth. Reduction) \$0.00
 8) Replenishment Reported to CDIAC - During Rept. Per. (Auth. Increase) \$0.00
 9) Debt Authorized but Unissued - During the Reporting Period \$0.00
 10) Authorization Lapsed - During the Reporting Period \$0.00
 11) Total Authorization Remaining - End of the Reporting Period \$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period \$68,130,000.00
 B. Accreted Interest During Reporting Period \$0.00
 C. Total Principal and Accreted Interest \$68,130,000.00
 D. Principal Paid During the Reporting Period \$0.00
 E. Principal Payments (not reported in III.D.) made \$3,650,000.00
 F. Principal Outstanding at the End of the Reporting Period \$64,480,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2021	\$34,434,073.71	\$19,718,008.19	\$14,716,065.52
6/30/2020	\$53,852,288.03	\$19,418,214.32	\$34,434,073.71
6/30/2019	\$82,205,472.50	\$28,353,184.47	\$53,852,288.03
6/30/2018	\$86,005,939.50	\$3,800,467.00	\$82,205,472.50

K. Perez
10/19/21

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Construction Fund	\$79,855,895.00	\$19,718,008.19	\$45,421,821.29	\$14,716,065.52
Cost of Issuance	\$144,105.00	\$0.00	\$144,105.00	\$0.00
Reserve Fund	\$6,005,939.50	\$0.00	\$6,005,939.50	\$0.00
TOTAL	\$86,005,939.50	\$19,718,008.19	\$51,571,865.79	\$14,716,065.52

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Projects	\$19,718,008.19	\$45,421,821.29	\$65,139,829.48	
Cost of Issuance	Cost to Issue	\$0.00	\$144,105.00	\$144,105.00	
Reserve Fund	Principal payment	\$0.00	\$5,697,939.50	\$5,697,939.50	
Reserve Fund	Underwriter Discount	\$0.00	\$308,000.00	\$308,000.00	
TOTAL		\$19,718,008.19	\$51,571,865.79	\$71,289,873.98	

VI. ADTR REPORTABLE**A. Principal Issued has been fully:**

Not Retired ☒ Repaid ☐ Redeemed ☐ Matured ☐ Date:

B. Proceeds have been fully spent: Yes ☐ No ☒ Date:

C. Reportable in next Fiscal Year: Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Kirsten Perez
 Title Deputy Superintendent and Chief Financial Officer
 Firm/ Agency Morgan Hill Unified School District
 Address 15600 Concord Circle
 City/ State/ Zip Morgan Hill, CA 95037
 Phone Number (408) 201-6052
 E-Mail perezk@mhusd.org
 Date of Report 10/19/2021

VIII. COMMENTS: