

ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel.: (916) 653-3269 Fax: (916) 654-7440

Internet Submission -

CDIAC #: 2017-2664

Current as of: 09/17/2020

Completion and timely submittal of this form to the California Debt and Investment Advisory Commission (CDIAC) at the above address will assure your compliance with existing California State law and will assist in the maintenance of a complete database of public debt in California. Thank you for your cooperation.¹

Information as of Reporting Year End: 06/30/2020

I. General Information

A. Issuer:	Morgan Hill Unified School District
B. Issue Name:	2012 Election 2017 GOBs
C. Project Name:	Series B
D. Date of Sale:	10/17/2017
E. Original Principle Amount of Issue:	\$80,000,000.00
F. Net Original Issue Premium (Discount):	\$6,005,939.50
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
H. Total Reportable Proceeds:	\$86,005,939.50

II A. ISSUANCE AUTHORIZATION I

A. Original Authorized Amount:	\$198,250,000.00
B. Authorization Date:	11/06/2012
C. Authorization Measure/Resolution Name and Number:	Measure G
D. Debt Authorized at the Beginning of the Reporting Period:	\$63,250,000.00
E. Debt Authorized During the Reporting Period:	\$0.00
F. Total Debt Authorized:	\$63,250,000.00
G. Issuance Reported to CDIAC during the Reporting Period:	\$0.00
H. Replenishment Reported to CDIAC - During Reporting Period:	\$0.00
I. Debt Authorized but Unissued During the Reporting Period:	\$63,250,000.00
J. Authority Lapsed - During the Reporting Period:	\$0.00
K. Total Authorization Remaining - End of Reporting Period:	\$63,250,000.00

II B. ISSUANCE AUTHORIZATION II

A. Original Authorized Amount:	
B. Authorization Date:	
C. Authorization Measure/Resolution Name and Number:	
D. Debt Authorized at the Beginning of the Reporting Period:	
E. Debt Authorized During the Reporting Period:	
F. Total Debt Authorized:	
G. Issuance Reported to CDIAC during the Reporting Period:	
H. Replenishment Reported to CDIAC - During Reporting Period:	
I. Debt Authorized but Unissued During the Reporting Period:	
J. Authority Lapsed - During the Reporting Period:	
K. Total Authorization Remaining - End of Reporting Period:	

III. Principal Outstanding

A. Principal Balance at the Beginning of the Reporting Period:	\$74,165,000.00
B. Accreted Interest during Reporting Period:	\$0.00
C. Total Principal and Accreted Interest:	\$74,165,000.00
D. Principal paid during the Reporting Period with Proceeds from Other Debt Issues:	\$0.00
E. Principal Payments (not reported in III.D) made during the Reporting Period:	\$6,035,000.00
F. Principal Outstanding at the End of the Reporting Period:	\$68,130,000.00

IV. Refunding / Refinancing Issues

K. Perez
9/23/20

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
1.	\$0.00	
2.	\$0.00	
Total Proceeds	\$0.00	

V. Use of Proceeds

A. Reportable Proceeds

Report Period End	Begin	Proceeds Spent	Remain
06/30/2018	\$86,005,939.50	\$3,800,467.00	\$82,205,472.50
06/30/2019	\$82,205,472.50	\$28,353,184.47	\$53,852,288.03
06/30/2020	\$53,852,288.03	\$19,418,214.32	\$34,434,073.71

B. Expenditure of Proceeds - Fund Level

Fund Category / Purpose	Available	Current Spent	Spent Prior	Unspent/Remaining
Construction Fund	\$79,855,895.00	\$19,418,214.32	\$26,003,606.97	\$34,434,073.71
Cost of Issuance	\$144,105.00	\$0.00	\$144,105.00	\$0.00
Reserve Fund	\$6,005,939.50	\$0.00	\$6,005,939.50	\$0.00
Totals:	\$86,005,939.50	\$19,418,214.32	\$32,153,651.47	\$34,434,073.71

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	In Report Period	Prior Periods	Total All Periods	Ref. CDIAC #
Construction Fund	Projects	\$19,418,214.32	\$26,003,606.97	\$45,421,821.29	
Cost of Issuance	Cost to Issue	\$0.00	\$144,105.00	\$144,105.00	
Reserve Fund	Underwriter Discount	\$0.00	\$308,000.00	\$308,000.00	
Reserve Fund	Principal payment	\$0.00	\$5,697,939.50	\$5,697,939.50	
		\$19,418,214.32	\$32,153,651.47	\$51,571,865.79	

VI. ADTR

Reportable

A. Reportable in Next Fiscal Year: ☒ Yes ☐ No

B. Principal Balance has been: Not-Retired Date:

C. Proceeds have been fully spent: ☐ Yes ☒ No Date:

VII. Name of Party Completing this Form

First Name: Kirsten Middle Name: Last Name: Perez
 Title: Assistant Superintendent Business Services Firm / Agency: Morgan Hill Unified School District
 Address: 15600 Concord Circle
 City: Morgan Hill State: CA Zip Code: 95037 Phone: 408 2016052 Ext:
 Email: perezk@mhusd.org Date of Report: 09/17/2020

VIII. Additional Comments